

Fund Overview

The investment objective of the Partnership is to provide investors with a steady stream of income with minimal volatility by obtaining exposure primarily to a diversified portfolio of U.S.-based equipment finance receivables and related rights and/or securities that provide exposure to the equipment financing sector.

Fund Performance

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
2021	-	-	-	-	1.12%	0.94%	0.93%	1.00%	1.08%	0.98%	0.87%	0.96%	8.16%
2022	0.93%	0.77%	1.02%	1.03%	1.01%	0.97%	0.97%	0.94%	0.93%	0.89%	0.81%	0.88%	11.15%
2023	1.00%	0.84%	0.96%	0.90%	0.96%	0.89%	0.90%	0.88%	0.88%	0.88%	0.92%	0.98%	10.98%
2024	0.96%	0.87%	0.91%	0.86%	0.94%	0.97%	0.97%						6.48%

Fund Commentary – Aug 21st, 2024

The Waypoint Private Credit Fund LP returned 0.97% for the month ending July 31st, 2024. Unitholders will receive their distributions and 15% of invested principal from the Fund's administrator, SGGG Fund Services Inc. by Aug 23rd.

Fund Statistics

Equipment Top 10

Aesthetic Skin Care	12.86%
Medical Laser	9.70%
Trucks/Class 8 Day	7.36%
Restaurant/Bar Equipment	7.02%
Construction Equipment	5.98%
Trucks/Class 8 Sleep	5.97%
Trucks/Class 6	4.81%
Trailer Heavy-Duty (Reefer)	4.70%
Trailer Heavy-Duty (Flat)	4.35%
Fitness Equipment	4.23%
Other	33.03%

Collateral Statistics as of Aug 21st, 2024

Total Number of Contracts	1,330
Current Average Discounted Contract Balance	\$16,910
Average Duration (in Months)	29
Average Beacon Score	693

Delinquency Summary (% of Contract Balance)

Current	93.97%
31-60 days past due	2.29%
61-90 days past due	1.18%
91-120 days past due	1.46%
120+ days past due	1.00%

Fund Information

Inception Date	April 28, 2021	Management Fee	1.50%
Structure	Limited Partnership	Liquidity	Monthly w/ 90 days notice
Minimum Initial Investment	\$500,000	Administrator	SGGG Fund Services
Minimum Subsequent Purchase	\$100,000	Custodian	Canadian Western Trust
Pricing/Distribution Frequency	Monthly	Auditor	KPMG

Contact

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