

Fund Overview

The investment objective of the Partnership is to provide investors with a steady stream of income with minimal volatility by obtaining exposure primarily to a diversified portfolio of U.S.-based equipment finance receivables and related rights and/or securities that provide exposure to the equipment financing sector.

Fund Performance

| Year | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | YTD |
|------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--------|
| 2021 | - | - | - | - | 1.12% | 0.94% | 0.93% | 1.00% | 1.08% | 0.98% | 0.87% | 0.96% | 8.16% |
| 2022 | 0.93% | 0.77% | 1.02% | 1.03% | 1.01% | 0.97% | 0.97% | 0.94% | 0.93% | 0.89% | 0.81% | 0.88% | 11.15% |
| 2023 | 1.00% | 0.84% | 0.96% | 0.90% | 0.96% | 0.89% | 0.90% | 0.88% | | | | | 7.33% |

Fund Commentary – September 20th, 2023

The Waypoint Private Credit Fund LP returned 0.88% for the month ending August 31st, 2023. Unitholders will receive their distributions from the Fund's administrator, SGGG Fund Services Inc., tomorrow September 21st.

Fund Statistics

Equipment Top 10

| | |
|--------------------------|--------|
| Trucks/Class 8 Day | 10.00% |
| Restaurant/Bar Equipment | 8.56% |
| Trucks/Class 6 | 7.41% |
| Construction Equipment | 5.95% |
| Aesthetic Skin Care | 5.64% |
| Auto Repair Equipment | 5.59% |
| Trucks/Class 8 Sleep | 5.54% |
| Trailer Heavy Duty Flat | 5.12% |
| Medical Laser | 4.55% |
| Trailer Heavy Duty VOC | 3.38% |
| Other | 38.27% |

Collateral Statistics as of September 20th, 2023

| | |
|---|----------|
| Total Number of Contracts | 1,091 |
| Current Average Discounted Contract Balance | \$19,918 |
| Average Duration (in Months) | 32 |
| Average Beacon Score | 693 |

Delinquency Summary (% of Contract Balance)

| | |
|----------------------|--------|
| Current | 89.01% |
| 31-60 days past due | 3.90% |
| 61-90 days past due | 3.19% |
| 91-120 days past due | 2.03% |
| 120+ days past due | 1.88% |

Fund Information

| | | | |
|--------------------------------|---------------------|----------------|---------------------------|
| Inception Date | April 28, 2021 | Management Fee | 1.50% |
| Structure | Limited Partnership | Liquidity | Monthly w/ 90 days notice |
| Minimum Initial Investment | \$500,000 | Administrator | SGGG Fund Services |
| Minimum Subsequent Purchase | \$100,000 | Custodian | Canadian Western Trust |
| Pricing/Distribution Frequency | Monthly | Auditor | KPMG |

Contact

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