

Fund Overview

The investment objective of the Partnership is to provide investors with a steady stream of income with minimal volatility by obtaining exposure primarily to a diversified portfolio of U.S.-based equipment finance receivables and related rights and/or securities that provide exposure to the equipment financing sector.

Fund Performance

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
2021	-	-	-	-	1.12%	0.94%	0.93%	1.00%	1.08%	0.98%	0.87%	0.96%	8.16%
2022	0.93%	0.77%	1.02%	1.03%	1.01%	0.97%	0.97%	0.94%	0.93%	0.89%	0.81%	0.88%	11.15%
2023	1.00%	0.84%	0.96%	0.90%	0.96%	0.89%	0.90%	0.88%	0.88%	0.88%	0.92%	0.98%	10.98%
2024	0.96%	0.87%	0.91%	0.86%	0.94%								4.54%

Fund Commentary – June 20th, 2024

The Waypoint Private Credit Fund LP returned 0.94% for the month ending May 31st, 2024. Unitholders will receive their distributions from the Fund's administrator, SGGG Fund Services Inc. by June 21st.

Fund Statistics

Equipment Top 10

Aesthetic Skin Care	13.36%
Medical Laser	9.15%
Trucks/Class 8 Day	7.43%
Restaurant/Bar Equipment	7.06%
Trucks/Class 8 Sleep	6.02%
Construction Equipment	5.79%
Trucks/Class 6	4.78%
Trailer Heavy-Duty (Flat)	4.34%
Trailer Heavy-Duty (Reefer)	4.17%
Fitness Equipment	4.04%
Other	33.85%

Collateral Statistics as of June 20th, 2024

Total Number of Contracts	1,443
Current Average Discounted Contract Balance	\$17,757
Average Duration (in Months)	29
Average Beacon Score	693

Delinquency Summary (% of Contract Balance)

Current	95.35%
31-60 days past due	2.15%
61-90 days past due	0.60%
91-120 days past due	0.96%
120+ days past due	0.94%

Fund Information

Inception Date	April 28, 2021	Management Fee	1.50%
Structure	Limited Partnership	Liquidity	Monthly w/ 90 days notice
Minimum Initial Investment	\$500,000	Administrator	SGGG Fund Services
Minimum Subsequent Purchase	\$100,000	Custodian	Canadian Western Trust
Pricing/Distribution Frequency	Monthly	Auditor	KPMG

Contact

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